

ASDA Child Trust Fund Transfer-in Form

Please complete this form in BLOCK CAPITALS using a ballpoint pen and return to Freepost RLRZ-ZAZZ-GACY, PO Box 2067, Gloucester GL4 3YU.

110136

ACA4476

Step 1 – Registered Contact's Details

Title Mr Mrs Miss Ms Dr Other (please specify)

First Name Middle Name(s)

Surname

Gender M F Date of Birth 1 9 Y Y Telephone Number (home)

Telephone Number (work) House Number/Name

Address

Postcode

Your relationship to the child Mother Father Grandparent Other (please specify)

Email

Step 2 – Child's Details I apply to transfer a CTF for:

First Name Surname

Address

Postcode

Date of Birth 2 0 Y Y Child Trust Fund URN

Step 3 – Declaration

I declare that:

- I have parental responsibility for the child.
- I am 16 years of age or over.
- I am the Registered Contact for the Child Trust Fund (CTF).
- I agree to the CTF terms and conditions.
- I authorise The Children's Mutual to hold Inland Revenue contributions, subscriptions, CTF investments, interest dividends and any other rights or proceeds in respect of those investments and cash, and to make on the child's behalf any claims to relief from tax in respect of CTF investments.

I also declare that I enter into an agreement with The Children's Mutual authorising it, once the account is open, to:

- collect and accept payments into the account from me or any other person; and subject to my instructions from time to time
- invest such payments as stated in this form; and
- switch money between different sub-funds of any fund in which the account is invested;

and I understand that it may not offer cancellation rights in response of any such action.

For contractual purposes The Children's Mutual means Tunbridge Wells Equitable Investments Company Limited.

Applicant's signature

X

Date 2 0 Y Y

Please note

Data Protection Act 1998 (the Act)

Only The Children's Mutual or ASDA (or their service providers or agents) will contact you in conjunction with this enquiry. Information you supply will be used by The Children's Mutual to administer and keep you informed about the Child Trust Fund account, and may be shared with other financial services companies to help fraud prevention. The Children's Mutual will pass relevant information to ASDA, and it will be used by both The Children's Mutual and ASDA for marketing research purposes. ASDA and/or The Children's Mutual will pass the information to third party firms to undertake data management and research on its behalf, as instructed by ASDA or The Children's Mutual and subject to the provisions of the Data Protection Act 1998. These firms (on behalf of ASDA or The Children's Mutual), ASDA itself, or The Children's Mutual, may contact you regarding any changes to the CTF account or to the CTF scheme generally. For administrative purposes and processing, ASDA may also pass your information to Wal*Mart Inc (the ASDA Group's parent company) in the US under strict conditions of secrecy and security. ASDA and/or The Children's Mutual may also disclose your personal data if required to do so by law or regulation.

By submitting your details above you agree that ASDA or The Children's Mutual may contact you (by telephone, text message, letter, email or other electronic messaging service) to provide you with information about changes and improvements to the service, details about other products and services (which may be offered by ASDA or The Children's Mutual, any ASDA Group companies, or carefully selected third parties) and competitions and to conduct market research. ASDA or The Children's Mutual may share your information with a third party acting on behalf of ASDA or The Children's Mutual, and as instructed by either party, for these purposes.

If you or the child would rather not be contacted for these purposes please cross the appropriate box - you the child .

If you would like to receive further product information offers via email, please cross this box .

Money Laundering and Fraud Prevention

International regulations require that we sometimes check certain details about customers. To do this we may use an agency to carry out a search to verify a customer's identity. The details on the application form may be used by the agency to check against other databases (public or otherwise) that are available. The details may also be used in the future to help other organisations to verify the customer's identity and confidential records would be retained. By signing this form as the Registered Contact, you give us authority to do this.

The Children's Mutual is a trading name of The Tunbridge Wells Equitable Group. Members of the group are authorised and regulated by the Financial Services Authority.

Step 4 – Current Child Trust Fund Provider

Provider name

Address

Postcode

Current CTF Acc No. or URN

Instruction

I hereby instruct the child's CTF manager to transfer the above CTF in cash to The Children's Mutual. I also authorise you to provide The Children's Mutual, FREEPOST RLRZ-ZAZZ-GACY, PO Box 2067, GLOUCESTER GL4 3YU, with any information concerning the above CTF and to accept from it any instruction relating to the CTF. This is subject to The Children's Mutual's acceptance of the transfer application.

Signature X Date 2 0 Y Y